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FY24 FLEET ELECTRIFICATION PROGRAM: FLEET ASSESSMENT APPLICATION

PROGRAM OVERVIEW

SRP offers the SRP Fleet Electrification Program to provide customers with a customized report to help inform decision-making processes around fleet electrification. ICF is the authorized third party to accept the data, complete the report and process the application. The overall engagement timeline will last approximately 60 business days once ICF is provided with sufficient data on all vehicles and/or equipment included in the analysis. The final report shall include all components outlined below including:

- Executive Summary
- Estimated financial and emissions impacts over the vehicle lifetimes
- Assumptions used in the analysis.
- Recommended EV acquisitions based on the Client’s vehicle retirement schedule and EV/internal combustion engine (ICE) vehicle total cost of ownership (TCO)
- Annual and cumulative financial and emission impact analysis
- Per vehicle EV recommendations with financial and emissions impacts
- EVSE recommendations based on battery size and available charging timelines
- Available incentives and grants along with eligibility criteria and timelines that may offset costs of equipment, EVSE, or infrastructure deployment
- EV model comparison of available models with similar TCO
- Fleet environmental impact analysis
- Frequently asked questions
- Next step roadmap for electrification

FLEET REQUIREMENTS

Commercial On-Road Fleet Electrification Incentive Matrix		
Vehicle Type	Fleet Size ¹	Customer Non-Cash Incentive
Light Duty	20+	Fleet Assessment
Medium / Heavy-Duty	10+	Fleet Assessment
Mixed Fleet	10+	Fleet Assessment

Commercial Non-Road Fleet Electrification Incentive Matrix		
Equipment Type	Units ¹	Customer Non-Cash Incentive
Material Handling Equipment	5+	Assessment
Commercial & Industrial Electrification	1+	Assessment

¹Smaller fleets may qualify for a light fleet assessment. Contact us to see if you qualify.



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TIMELINE & MILESTONES

1. Intake & Data Review Interview

ICF will conduct an intake interview with the Client to define and review the data needed to conduct the analysis and gather strategic insight to help align the final report to the Client's needs. During the intake interview, ICF will discuss with the Client the data available, prioritization of the data, and high-level questions the Client has about the assessment process, analysis, and timelines. ICF will highlight priority data needs with the Client and discuss any assumptions or proxies to be used in the analysis.

Key Deliverable(s): Intake & Data Review Interview

- Within five (5) business days of the intake interview, ICF will send a prioritized list of equipment attributes needed for the analysis.
- Where data has been sent, within 10 business days of the intake interview, ICF will review the data and highlight any anomalies or missing data that should be collected, and/or assumptions to be used in the analysis.

2. Draft and Final Report Delivery and Debrief

ICF will develop the assessment report using agreed-upon data and proxy assumptions. ICF will debrief the Client on the findings of the assessment via a virtual PowerPoint presentation highlighting key aspects of the final report. ICF will discuss the next steps in the assessment and electrification process.

Key Deliverable(s): Draft and Final Report Delivery and Debrief

- Within 45 business days of the Client providing all data necessary to conduct the analysis, ICF will provide the Client with a draft assessment PowerPoint presentation.
- Client will provide feedback or updates to ICF within 10 business days.
- Within 10 business days, ICF will finalize the presentation and assessment report and schedule a meeting with the Client to review the recommendations, answer questions, and discuss follow on action items.

BASIC ELIGIBILITY

To be eligible for the assessment, the customer must:

- Be a Salt River Project (SRP) non-residential electric customer with an account in good standing.
- Submit this application as part of a pre-approval process to ensure program availability.
- The Fleet Electrification Program is valid between May 1, 2023, and April 30, 2024, and the completed rebate application must be submitted to SRP by July 31, 2024 (Effective Period).



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CUSTOMER INFORMATION		
SRP Customer Name:		
Primary Contact Person:		
Email Address:		
Phone Number:	SRP Electric Account Number:	
SRP Account Service Address		
Street Address:		
City:	State: AZ	ZIP Code:

EQUIPMENT/VEHICLE INFORMATION FOR ASSESSMENT			
Category	Check box	Vehicle/Equipment Classification	Quantity (for Assessment)
Commercial On-Road Vehicle Electrification	<input type="checkbox"/>	Light Duty Vehicles	
	<input type="checkbox"/>	Medium-Duty Vehicles	
	<input type="checkbox"/>	Heavy-Duty Vehicles	
Commercial Non- Road Equipment Electrification	<input type="checkbox"/>	Forklifts	
	<input type="checkbox"/>	Refrigerated Trucking	
	<input type="checkbox"/>	Truck Refrigeration Units	
	<input type="checkbox"/>	Scrubbers/Sweepers	
	<input type="checkbox"/>	Scissor/Boom Lift	
	<input type="checkbox"/>	Industrial Heat Pumps	
	<input type="checkbox"/>	Infrared	
	<input type="checkbox"/>	Induction	
	<input type="checkbox"/>	Ultraviolet (UV)	
	<input type="checkbox"/>	Microwave	
	<input type="checkbox"/>	Boilers	
	<input type="checkbox"/>	Golf Carts	
<input type="checkbox"/>	Other Custom Equipment		



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TERMS AND CONDITIONS

Please read, sign, and submit this form as part of the SRP Fleet Electrification Program Application. SRP offers the SRP Fleet Electrification Program to provide customers with a customized report to help inform decision-making processes around fleet electrification. The following terms and conditions apply to the program:

1. SRP has contracted ICF Resources L.L.C. (ICF) to act as the Program Administrator and authorizes ICF to administer the EV Program including, but not limited to, the following activities: review, processing, and approval of customer applications; pre and post-inspections of customer facilities and project information requests from the customer; measurement and verification activities; and issuing rebate checks.
2. Funds are limited and EV Program applications are accepted on a first-come, first-served basis. Rebates are limited to 75 Level 2 and 3 DC Fast charging stations per customer per program year. Rebate levels are subject to change at any time based on funding availability. Contact SRP for the most up-to-date information on available rebates.
3. SRP allows customers to participate in multiple programs subject to an annual rebate cap, which is the maximum rebate amount a customer is eligible to be paid for the program year. For the current Effective Period, the rebate cap is \$300,000 per customer for all SRP Business Solutions programs in aggregate. A customer is defined as a holder of a single account, multiple accounts in aggregate or corporate accounts. For purposes of rebate caps, a customer who is the holder of multiple accounts or corporate accounts with a single SRP customer identification number will be considered a single customer.
4. Rebates pursuant to participation in the EV Program may result in taxable income to the Customer, even if the Customer does not directly receive a payment. The Customer should consult their own tax advisor with respect to the tax treatment of rebates provided pursuant to participation in the EV Program.
5. The SRP EV Program website describes the customer and equipment eligibility requirements, rebate information, and program participation process for customers participating in the EV Program. The Customer must read and comply with the conditions outlined on this application and the current program website at savewithsrpbiz.com/ev incorporated herein by reference.
6. To be eligible for rebates through the EV Program, the participant must:
 - a. Be a current SRP non-residential electric customer.
 - b. Submit a completed EV Rebate Application and any supplemental documentation that may be requested to verify eligibility.
 - c. Purchase and install qualifying equipment at the Customer's Account Service Address listed on this application.
 - d. Abide by the program rules, eligibility requirements, and rebate levels in effect at the date of equipment installation.
 - e. Submit to the program a properly completed Form W-9 if the Customer's tax status is one of the following: Sole Proprietor / Individual; Partnership; Trust/Estate; or L.L.C. / Partnership.
7. Customer is solely responsible for the selection of equipment or infrastructure to be installed or implemented and for the selection of a third-party service provider ("Customer Contractor") to complete the installation and implementation of any equipment or



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measures. SRP and ICF make no representations and provide no warranty or guarantee with respect to the design, manufacture, construction, safety, performance, or effectiveness of the newly installed equipment, including but not limited to any warranties of merchantability or fitness for a particular purpose. Responsibility for delivery and workmanship related to any equipment or services the customer procures exclusively rests with the contractor or retailer selected by the customer. SRP and ICF assume no responsibility for oversight of contractor services or for any claims the Customer might have against the Customer contractor, the manufacturer, or the retailer with regard to the energy efficiency services or measures implemented under the EV Program.

8. For the purposes of processing the Customer's Application, verifying or auditing program records or equipment installations, operation and results, or as required to comply with state and/or federal law, fraud prevention, regulation, and other legal action, Customer hereby authorizes and acknowledges that SRP may disclose Customer's information relating to the Customer's Application (including, but not limited to, the entirety of its contents), and any other information related to the Customer's participation in the EV Program, to ICF and any other authorized third parties. SRP and ICF and any other authorized third parties shall comply with all legal requirements of the jurisdiction of the individual whose data would be disclosed before making such disclosure.
9. SRP reserves the right to inspect each EV charger port and network connectivity to verify compliance with these Program Terms. If SRP chooses to inspect an EV charger port, SRP will contact the Customer to schedule the inspection. By signing and submitting the Rebate Application, the Customer agrees to provide SRP and its subcontractors with reasonable access to the installation site during normal business hours. Customer consents to allow SRP or ICF access for usage data via the charging network.
10. As a convenience to Customers, SRP provides a list of contractors, distributors, manufacturers, and other organizations ("Trade Allies") who may assist Customers with SRP programs. Customer acknowledges that Trade Allies are independent contractors with respect to the EV Program, and that Trade Allies are not authorized to make representations or incur obligations on behalf of SRP without prior approval. Participation in the EV Program as a Trade Ally does not constitute an endorsement by SRP, nor does it certify or guarantee the quality of work performed.
11. Any person who knowingly files an application containing any materially false information or who purposely or misleadingly conceals information subjects such person to criminal and civil penalties. Any and all funds determined to have been acquired on the basis of inaccurate or fraudulent information must be returned to SRP. Any customer found to be engaged in fraudulent activity or misrepresentation of any kind will be removed from the EV Program. This section shall not limit other remedies that may be available for the filing of a false or fraudulent application, including, but not limited to, referral to law enforcement authorities.
12. To the fullest extent allowed by law, SRP and ICF's total liability, regardless of the number of claims, is limited to the amount of the rebate payment approved in accordance with EV Program requirements, and SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents shall not be liable to Customer or any other individual or entity for any other obligations. Notwithstanding anything in these Terms and Conditions to the contrary, SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents shall not be liable hereunder for any type of damages, whether indirect, special, incidental, consequential, exemplary, reliance or punitive (even if advised of the possibility of such damages), including, without limitation, loss of use or loss of profits, regardless of the form of action whether in contract, indemnity, warranty, strict liability or tort, including,



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without limitation, negligence of any kind. Customer waives any claims it might have against SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents hereunder.

- 13. Customer shall defend, protect, indemnify, and hold harmless SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents (collectively, the "Indemnified Parties") against all claims, losses, expenses (including, but not limited to, attorneys' fees and expenses), damages, demands, judgments, causes of action, suits, costs and liability of every kind and character whatsoever ("Claims") arising out of or incident to, or related in any way to, directly or indirectly, Customer's participation in the EV Program; provided however, that Customer shall not be required to indemnify and hold harmless any Indemnified Party against claims adjudicated to have been caused by an Indemnified Party's gross negligence or willful misconduct.
- 14. These Terms and Conditions shall be exclusively governed by and interpreted in accordance with the laws of the state of Arizona without regard to conflicts of law principles. Any litigation between the parties shall be prosecuted only in the state or federal courts of the state of Arizona.
- 15. The Customer, at its own expense, is responsible for meeting all requirements and complying with all local and state laws and codes concerning the EV Program, including without limitation, the installation and maintenance of eligible equipment. The Customer shall, at its own expense, obtain and maintain licenses and permits needed to install eligible equipment. Failure to obtain and maintain necessary licenses and permits constitutes a material breach of the Customer's obligations under these Terms and Conditions.
- 16. SRP, ICF, and their respective governing bodies' members, officers, employees, contractors, and agents shall not have any responsibility for the discovery, presence, handling, removal, or disposal of or exposure of persons to hazardous materials of any kind in connection with Customer's facility, including without limitation, asbestos, asbestos products, PCBs, or other toxic substances.
- 17. The terms and conditions set forth herein constitute a complete statement of the terms and conditions applicable to this promotion, and supersede all prior representations or understandings, whether written or oral. SRP shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein. SRP reserves the right to change or cancel this promotion or its terms and conditions at any time.

SIGNATURE AND CERTIFICATION

I certify that the equipment described in this rebate pre-approval application will be operational at the service address indicated. I agree to the terms and conditions stated in this pre-approval application.

Customer Name (Printed)

Date

Customer Signature

Date